



RULES FEST



Effective Scaling of Long-term Memory for Reactive Rule-based Agents

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Intelligent Agents

- Autonomous, Persistent
- Observes and acts upon an environment
- Uses and learns knowledge
- Directs activity towards achieving **goals**



Example: Ground Robotics

Environment

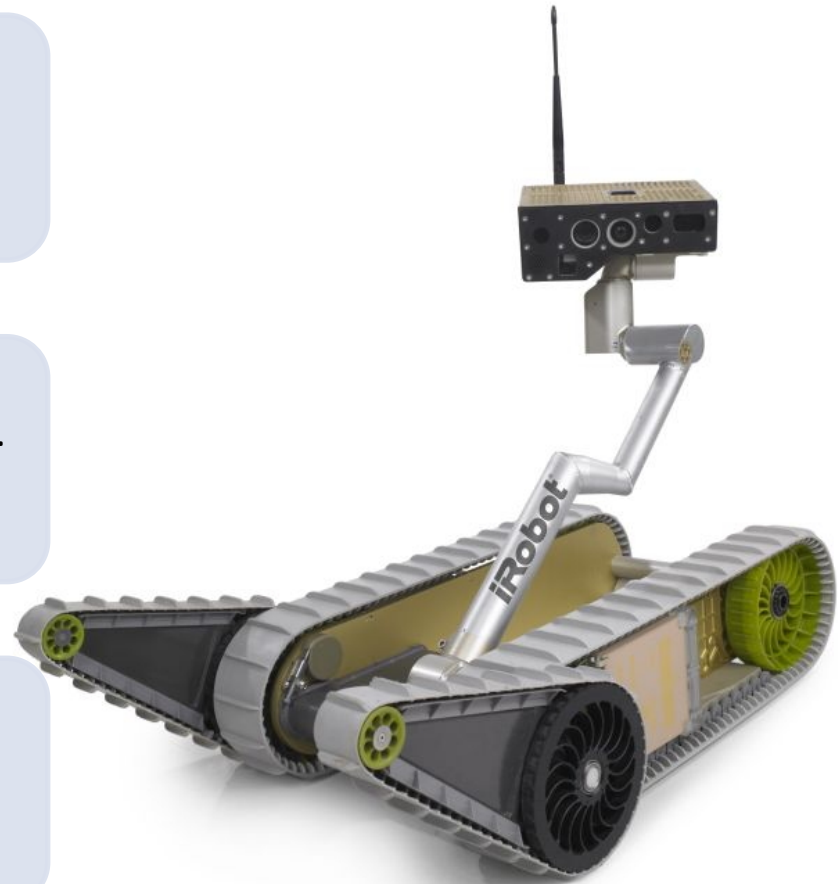
- Multiple terrains, other agents, weather
- Movement, obstructions

Tasks

- Patrols, search-and-rescue, exploration, experiments, ...
- Terrain, topological relations, traffic patterns, ...

Agent

- Days – years
- Autonomy and interaction with other agents, handlers



Scenario #1

What does
“stop” mean?



Scenario #2

What happened
last time?



A Common Problem

Agents need effective access
to diverse information

- Factual
- Experiential

Agents need to maintain
real-time reactivity in
dynamic environments

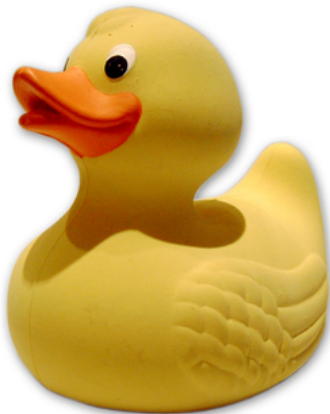
< 50 msec.



Approach: RBS

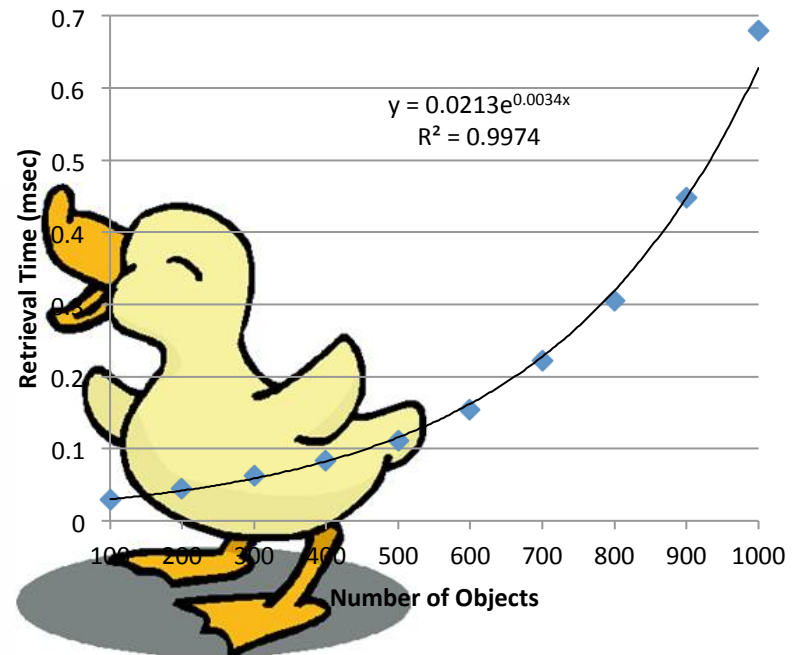
Rules

Combinatorial set of possible conditions



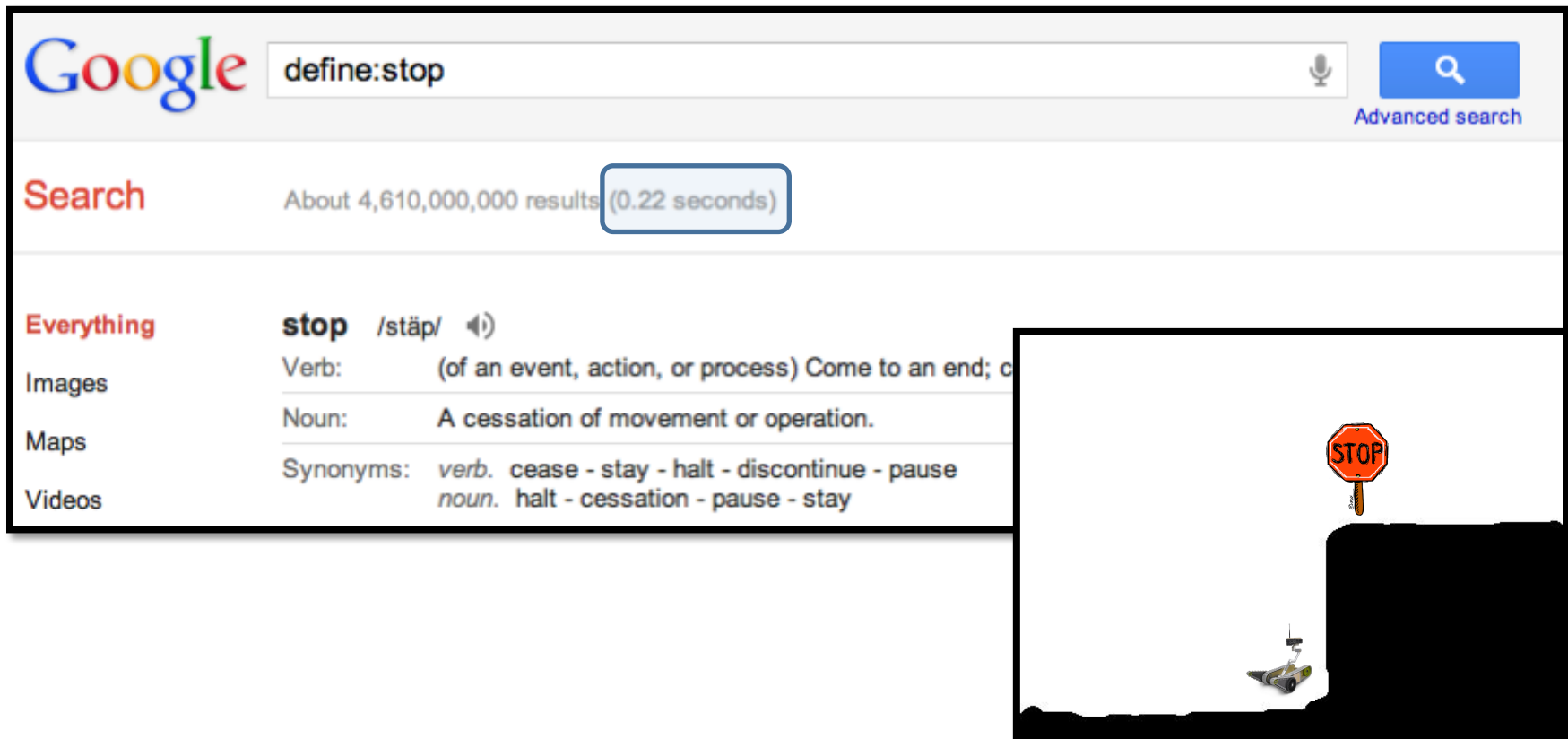
Working Memory

Match time scales with WM size



Approach: Remote Search


Factual



The screenshot shows a Google search interface. The search bar contains the text "define:stop". To the right of the search bar is a microphone icon and a blue search button with a magnifying glass icon. Below the search bar, the word "Search" is displayed in red, followed by "About 4,610,000,000 results (0.22 seconds)". The search results are categorized under "Everything". The word "stop" is defined with its phonetic transcription /stöp/ and a speaker icon. The definition is split into two parts: "Verb: (of an event, action, or process) Come to an end; o" and "Noun: A cessation of movement or operation." Below the definition, synonyms are listed: "verb. cease - stay - halt - discontinue - pause" and "noun. halt - cessation - pause - stay". To the right of the text, there is a small image of a stop sign on a black background.

Google define:stop

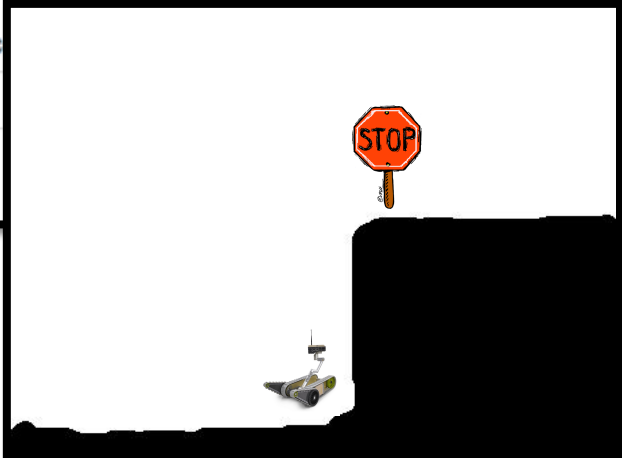
Search About 4,610,000,000 results (0.22 seconds)

Everything **stop** /stöp/ 

Images Verb: (of an event, action, or process) Come to an end; o

Maps Noun: A cessation of movement or operation.

Videos Synonyms: verb. cease - stay - halt - discontinue - pause
noun. halt - cessation - pause - stay



Approach: Remote Search

Experiential



A screenshot of a Google search results page. The search bar contains the text "what happened the last time I". The search results show "About 852,000,000 results (0.22 seconds)". The first result is titled "LESS THAN JAKE LYRICS - Look What Happened (Last Time)" with a URL "www.azlyrics.com/lyrics/lessthanjake/lookwhathappenedlasttime". The second result is titled "What Happened the Last Time I Went to the Bar....." with a URL "open.salon.com/.../what_happened_the_last_time_i_went_to_the_bar". The page also shows a sidebar with links to "Everything", "Images", "Maps", "Videos", "News", and "Shopping". A large black rectangular redaction box covers the bottom right portion of the search results, with a yellow starburst graphic and the word "BOOM" in red text above it.

Long-Term Memory (LTM)



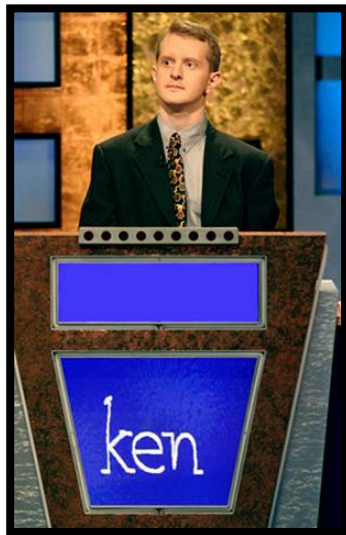
Class of mechanism to help agents cope with dynamic, partially-observable environments

- **Encodes** experience
- **Stores** internally
- Supports **retrieval**

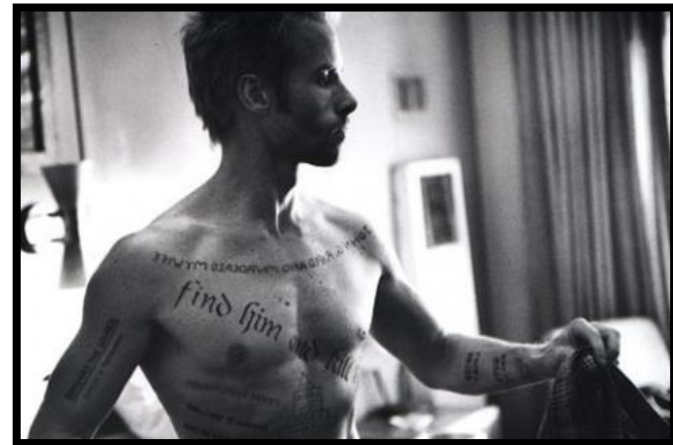
An Interesting Dichotomy:

Stored Context

Semantic
“knowing”



Episodic
“remembering”



Agents with LTM are functionally enhanced across a variety of problems

The Problem

LTM for Reactive Agents

Support...

- incremental encoding and storage of experience
- access to stored knowledge

Requirements

- Reactivity: decisions $< 50\text{msec}$.
- Scalability: support large amounts of knowledge
- Generality: effective across a variety of tasks

This Work

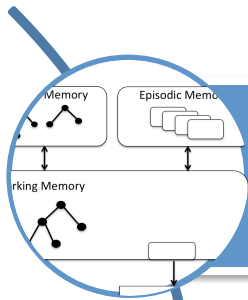
Development and evaluation of two LTMs

- Integration within the Soar cognitive architecture
- Efficient algorithms and data structures
- Formal analysis & empirical evaluation

Claims

- Effective and efficient across a variety of tasks
- Scale computationally to...
 - Large amounts of knowledge
 - Long agent lifetimes

Outline



Cognitive Architecture



Semantic Memory



Episodic Memory

Cognitive Architecture

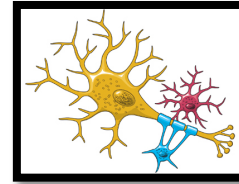
Specification of those aspects of cognition that remain constant across the lifetime of an agent

- Memory systems of agent's beliefs, goals, experience
- Knowledge representation
- Functional processes that lead to behavior
- Learning mechanisms

Goal. Develop and understand intelligence across a diverse set of tasks and domains

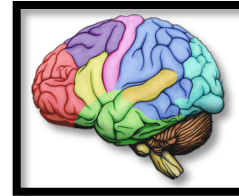
Research Focus

Biological Plausibility



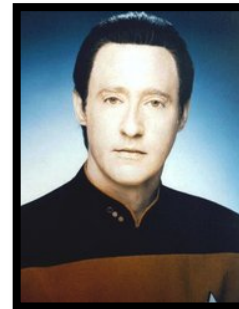
Leabra

Psychological Plausibility



ACT-R
CLARION
EPIC

Agent Functionality



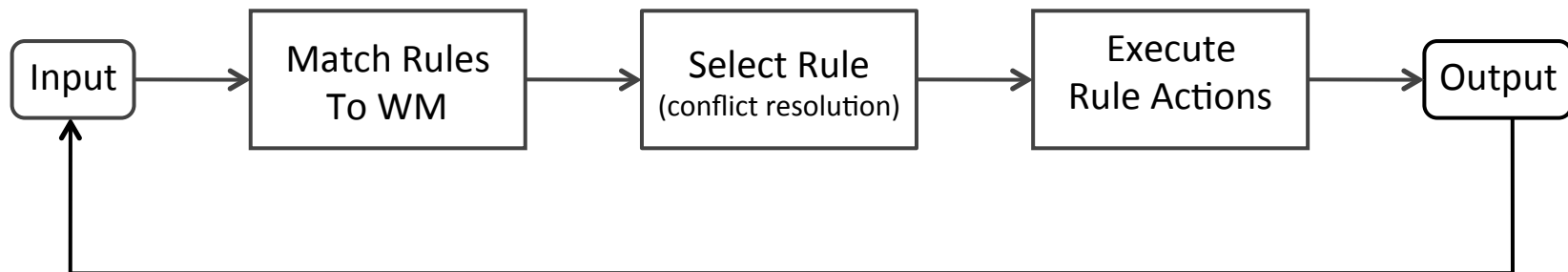
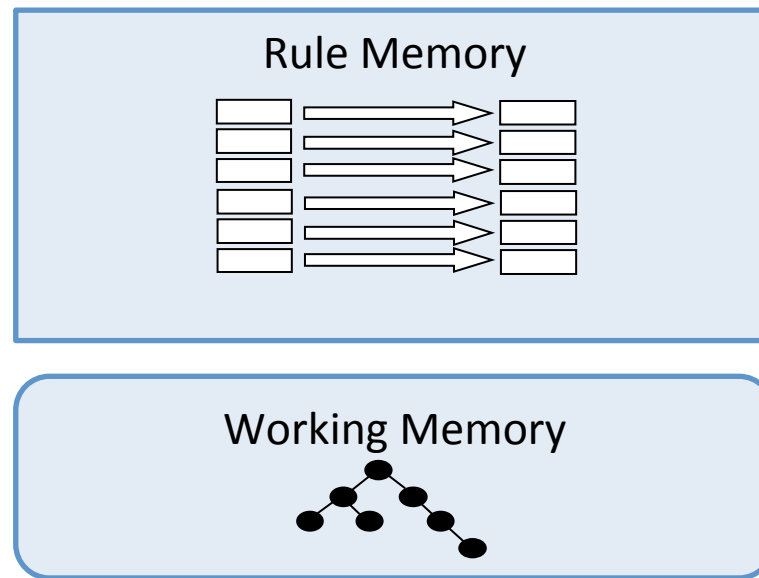
Companions
ICARUS
LIDA
Graphical
Soar

Soar: Distinctive Characteristics

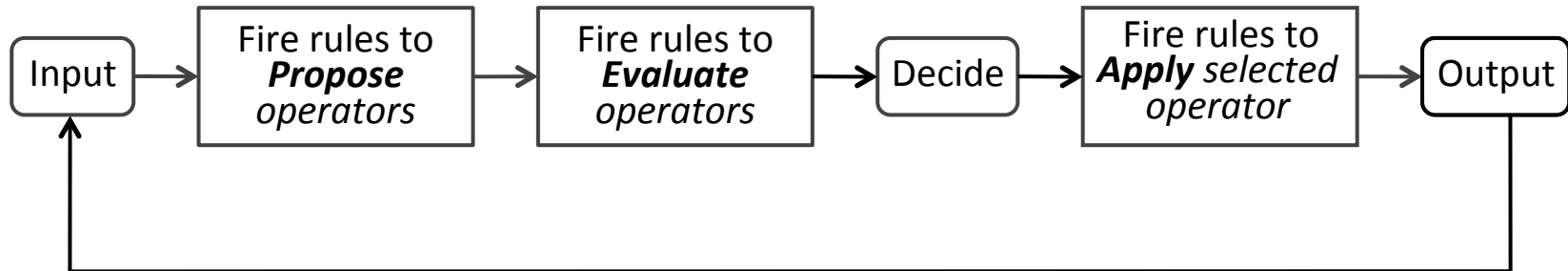
[Laird, Newell, Rosenbloom 1987]

- Diverse processing and learning mechanisms that support general problem solving methods
- Efficiently brings to bear large amounts of knowledge
- Applied to many application domains
 - Language, cognitive modeling, games, tactics, robotics, ...
- Public distribution and documentation
 - Major operating systems (Windows, OS X, Linux, iOS)
 - Many languages (C++, Java, Python)

Soar: Comparison to RBS Processing



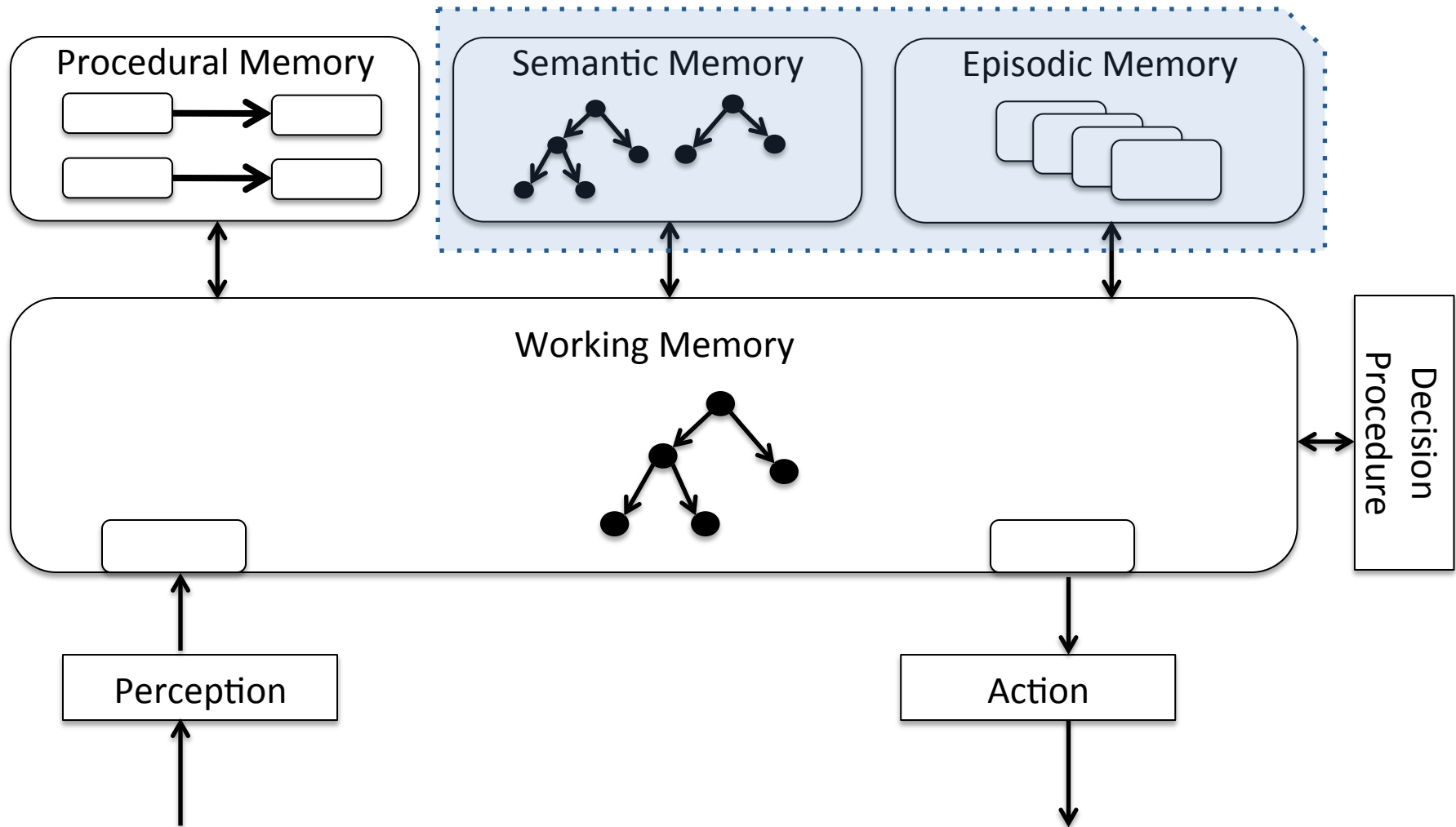
Soar: Comparison to RBS Processing



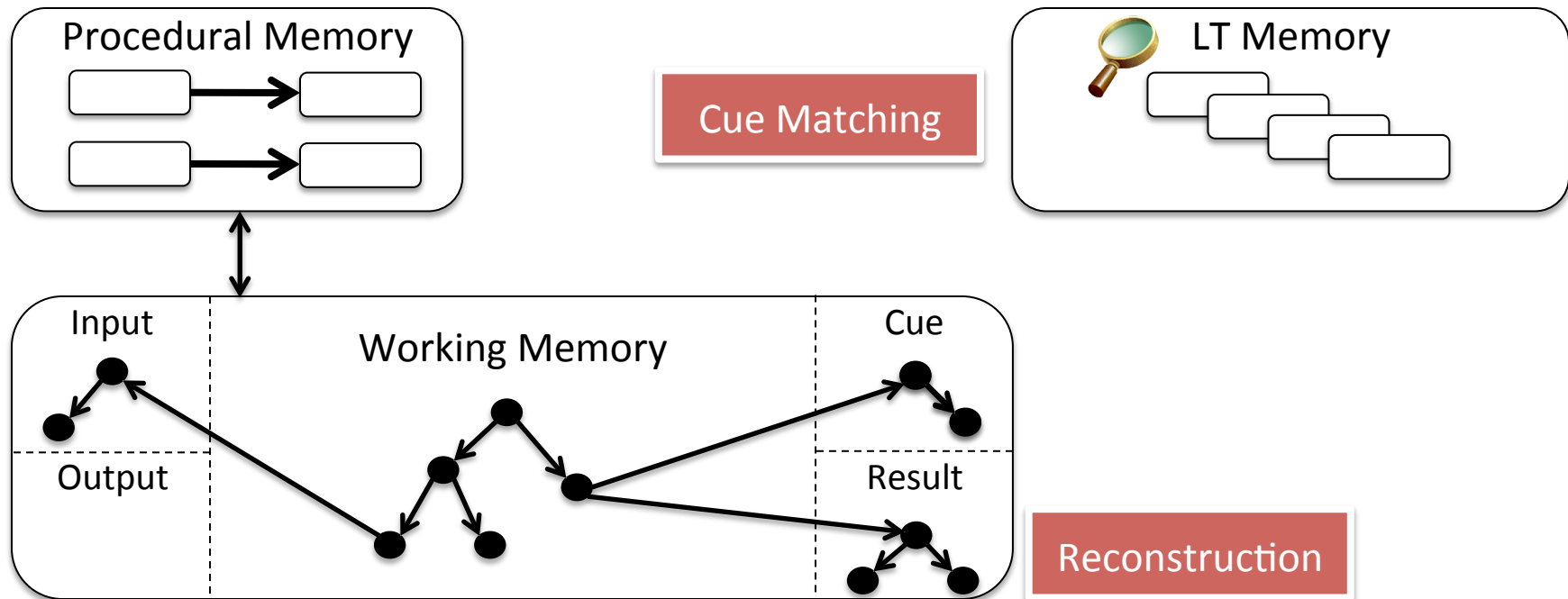
- **Operators:** basic unit of deliberation
 - Explicitly represent current operator
- Rules contain knowledge that
 - **Propose** Operators: what is possible?
 - **Evaluate** Operators: what is preferred?
 - **Apply** Operator: modify working memory
- All rules that match fire in **parallel**

Soar: Architecture

Focus on Memory



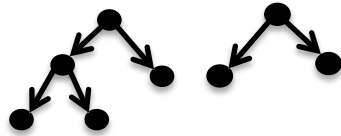
Soar: Memory Access



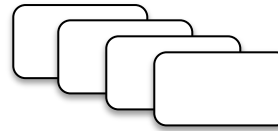
The reactivity of a Soar agent is the time required to make a decision, which includes accessing and modifying long-term memories

Soar: Memory Evaluation

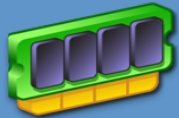
Semantic Memory



Episodic Memory



Metrics



Memory Usage



Max Decision Time



Task Performance

Domains



Linguistics



Mobile Robotics



Games

Semantic Memory

Functional Analysis

- Access to large KBs
- Retrieval bias as a reasoning heuristic

SUMO

- Ontology
- 4.5K classes, 250K facts

WordNet

- Lexicon
- 212K senses, 820K assertions

Cyc

- “Common Sense”
- 500K concepts, 5M facts

Semantic Memory *Integration*

Representation

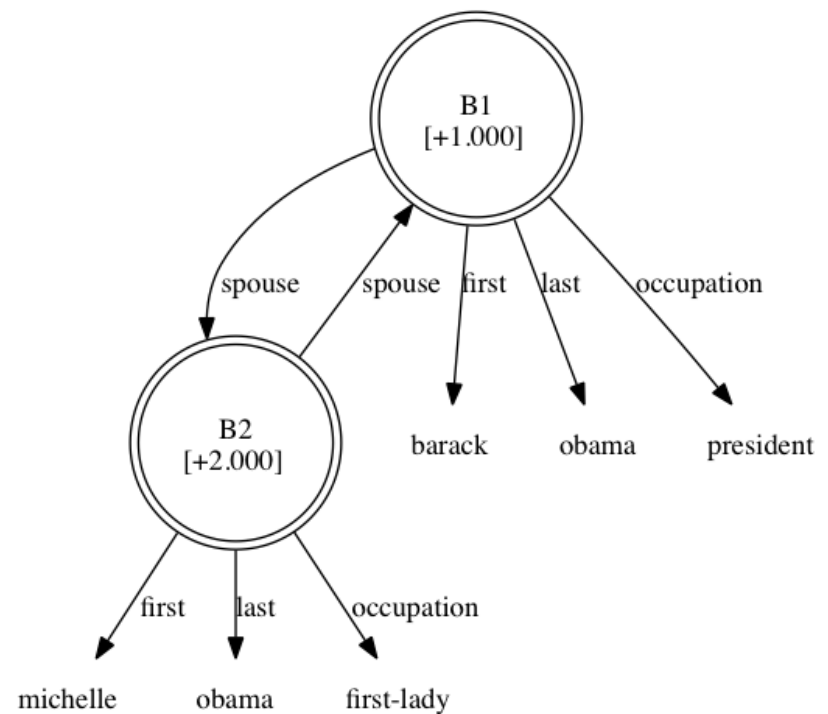
- Symbolic triples

Encoding

- Deliberate

Cue Semantics

- Feature subset



Semantic Memory

Efficient Implementation – [ICCM '10; AAAI '11]

Mapping to Set-Valued Stores

- Incremental inverted index
- Statistical query optimization
- Heuristic search

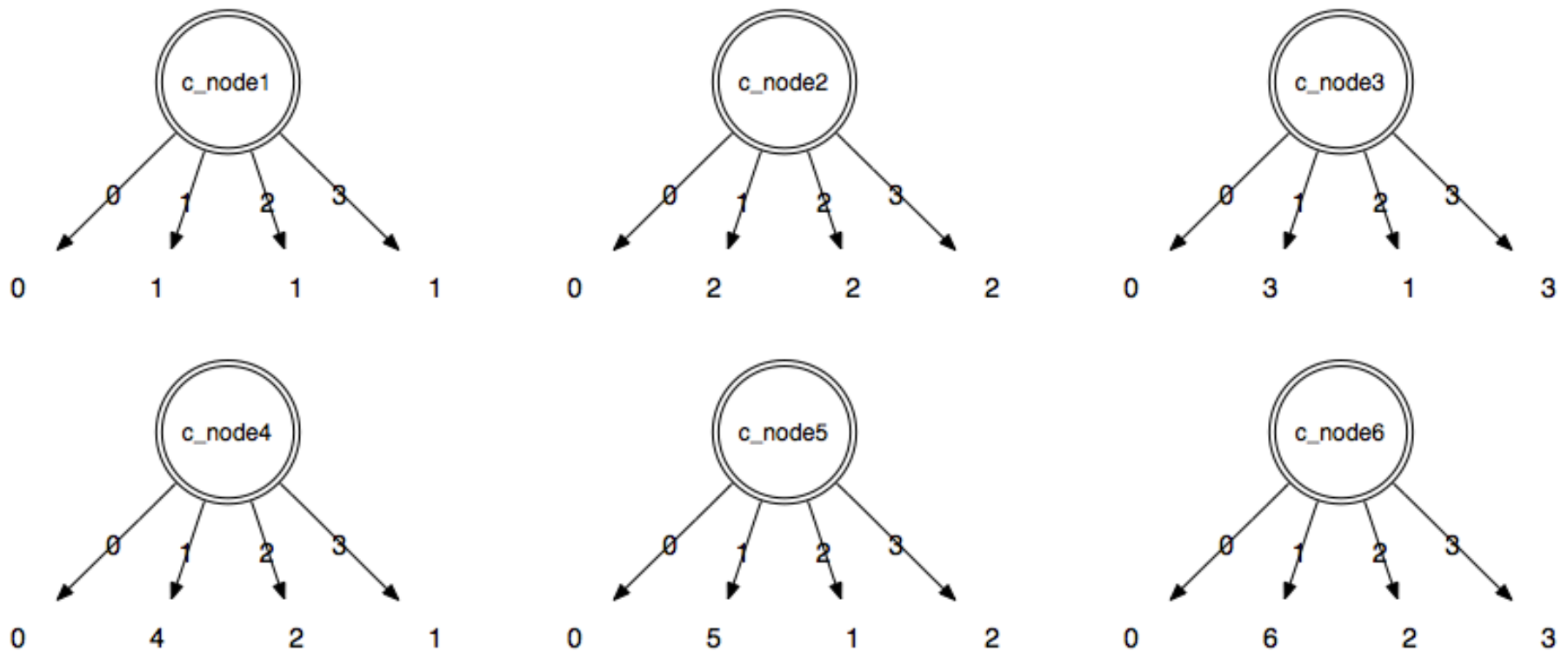
Locally Efficient Bias Functions

- Computation takes $O(1)$ time, affects $O(1)$ memories
- Class includes f (useful historical properties)

Semantic Memory

Empirical Evaluation – [ICCM '10]

Synthetic Scaling Study

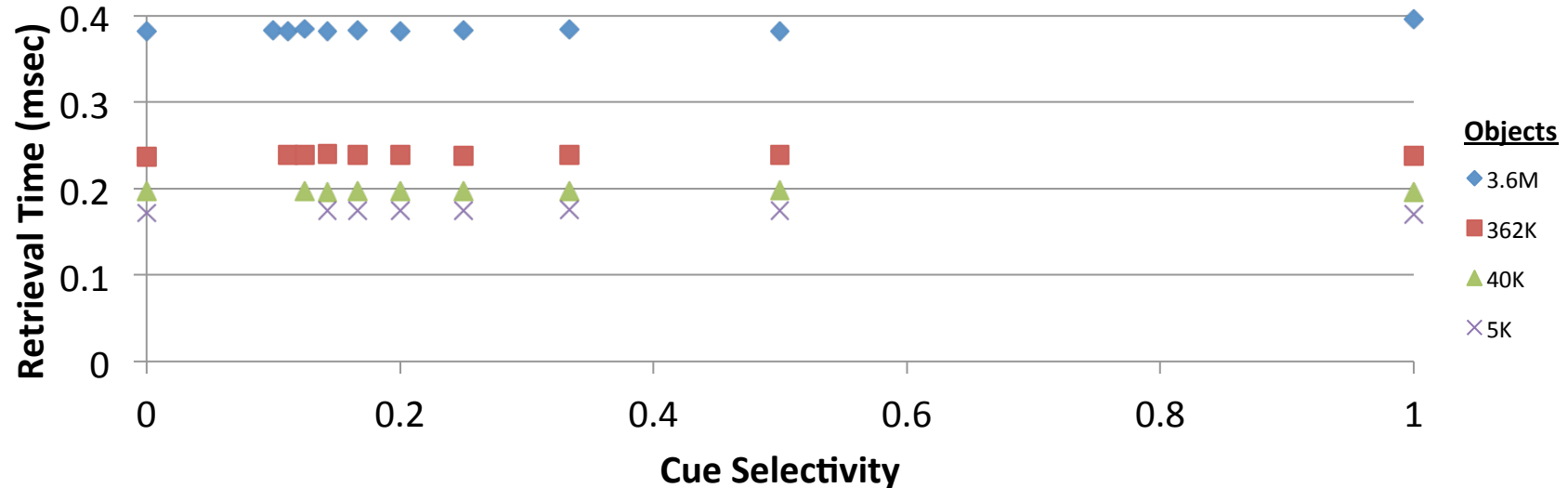


Semantic Memory

Empirical Evaluation – [ICCM '10]

Synthetic Scaling Study

- Scaling parameter: k
- Nodes = $k!$, Edges = $[k+1]!$

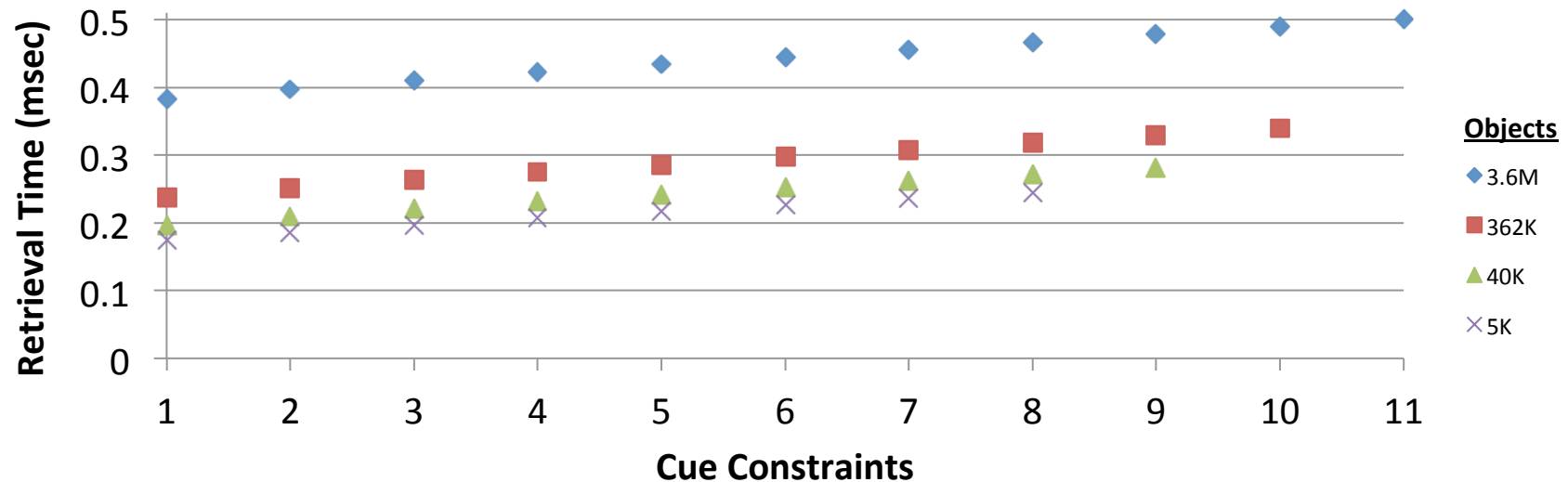


Semantic Memory

Empirical Evaluation – [ICCM '10]

Synthetic Scaling Study

- Scaling parameter: k
- Nodes = $k!$, Edges = $[k+1]!$



Semantic Memory

Empirical Evaluation – [ICCM '10]

Lexicon Queries: WordNet

[Douglass et al. 2009]

Experimental Setup

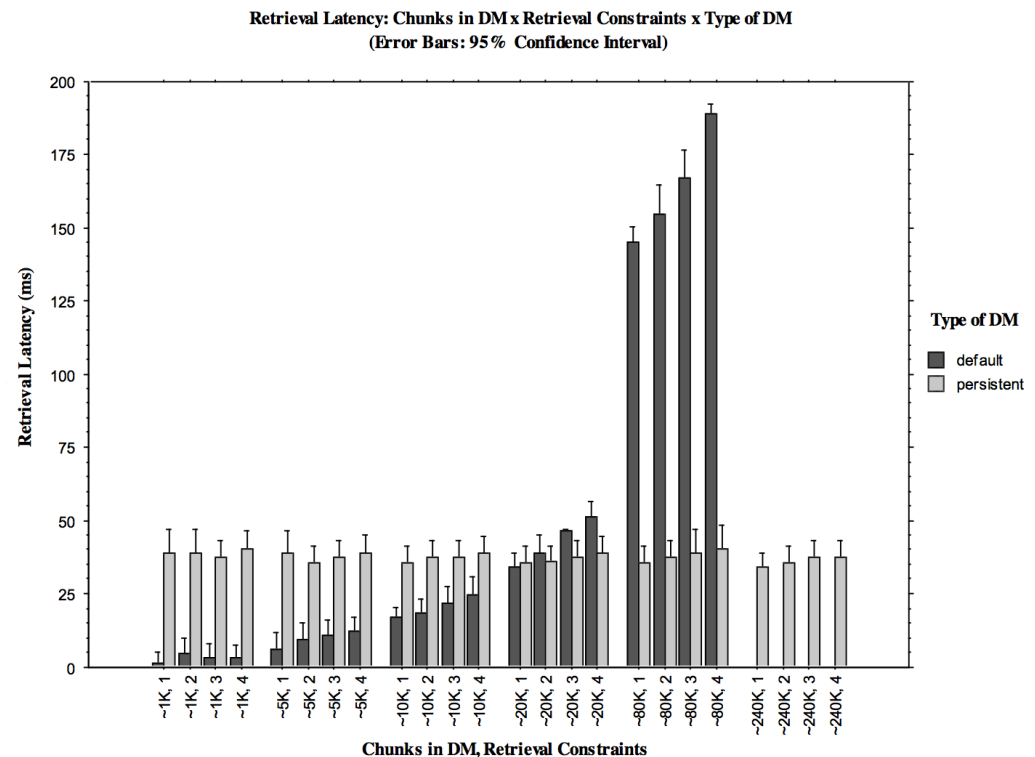
- 10 random nouns
- Full sense (7 feat's)
- 10 trials

Results

≤ 0.3 msec ($\sigma=0.0108$)

>100x faster

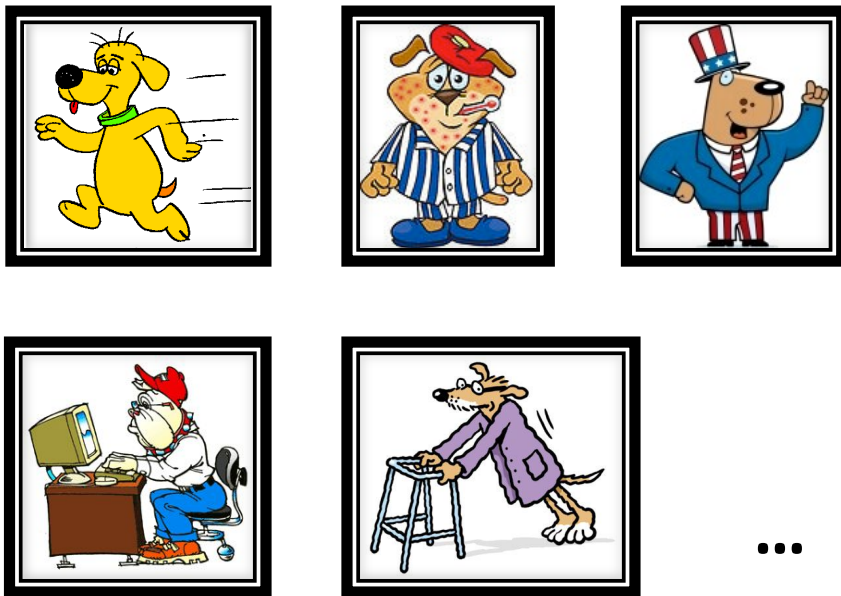
>3x more data



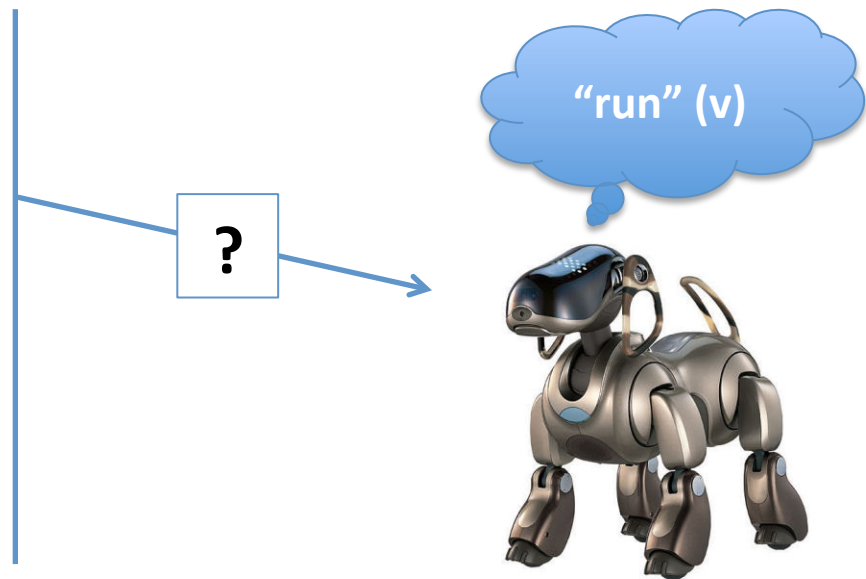
Semantic Memory

Empirical Evaluation – [AAAI '11]

Long-Term Memory



Agent



Problem. Ambiguous Cues
Hypothesis. Retrieval History is Useful
Application. Word Sense Disambiguation

Semantic Memory

Empirical Evaluation – [AAAI '11]

Word Sense Disambiguation

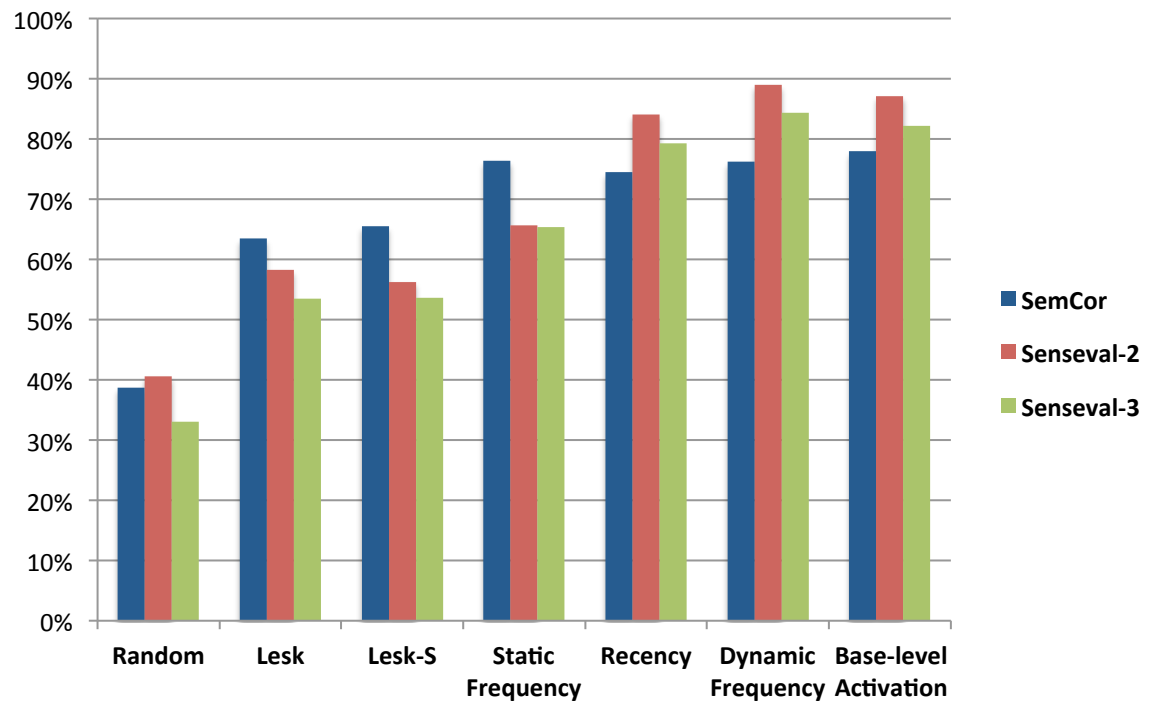
Task Performance (2 corpus exp.)

Experimental Setup

- Input: “word”, POS
- Given: WordNet v3
- Correct sense(s) after each attempt

Efficiency

≤ 1.34 msec



Semantic Memory

Empirical Evaluation – [BRIMS '11]

Mobile Robotics

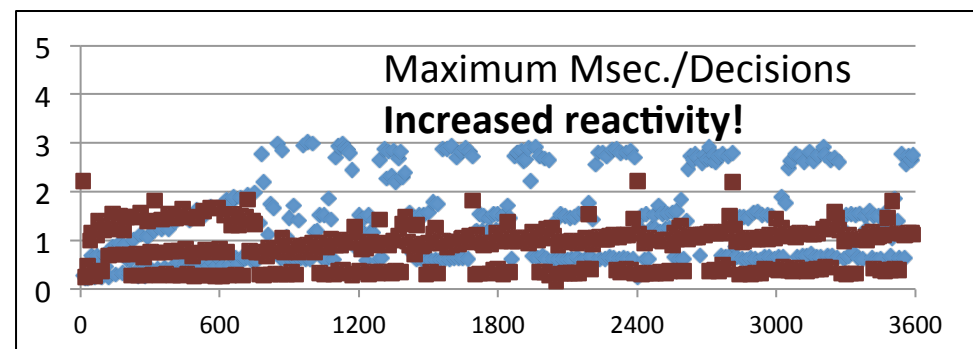
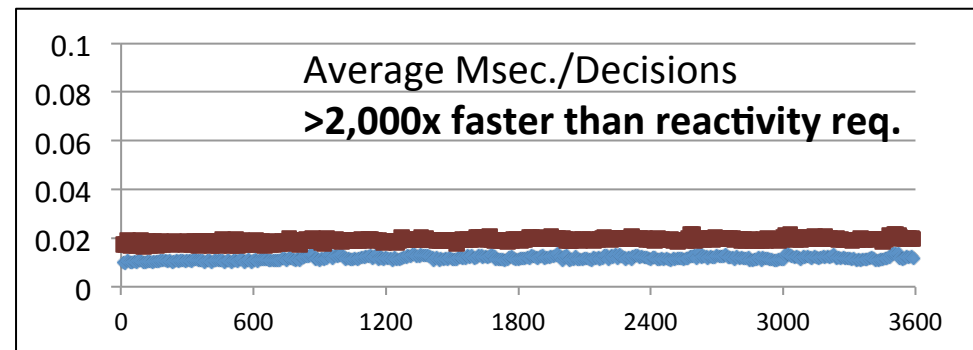
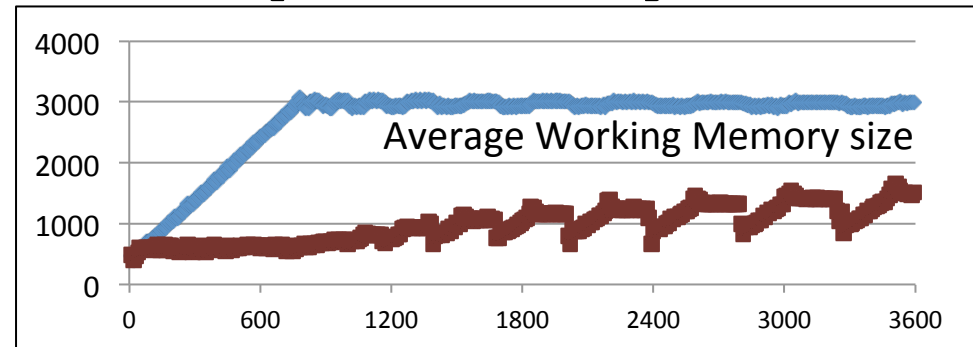
- Incremental map learning
- Navigation and planning

Map in Working Memory

Map in Semantic Memory (< 1MB)



25 October 2011



Semantic Memory

Summary



Reactivity

- More than an order of magnitude faster than reactivity requirement in practice

Scalability

- Synthetic: millions of objects
- WordNet: >820K objects

Generality

- Useful in linguistics and robotics

Episodic Memory

Humans

Long-term, contextualized store of specific events [Tulving 1983]

What you “remember” vs. what you “know”

Episodic Memory

Functional Analysis



Episodic Memory

Integration

Representation

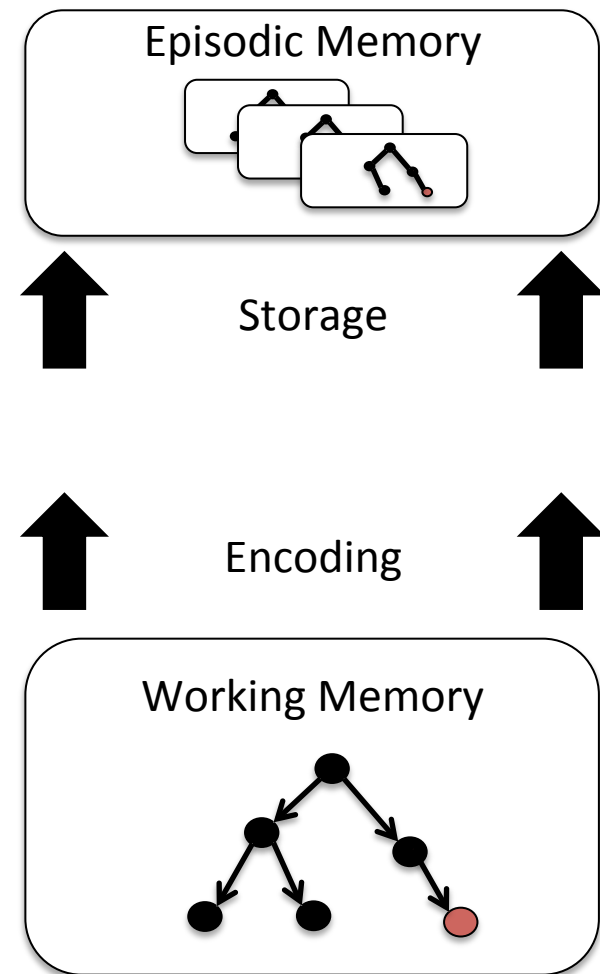
- Episode: connected di-graph
- Store: temporal sequence

Encoding

- Automatic

Cue Semantics

- Partial graph-match
- Recency biased



Episodic Memory

Efficient Implementation – [ICCBR '09]

Temporal Contiguity

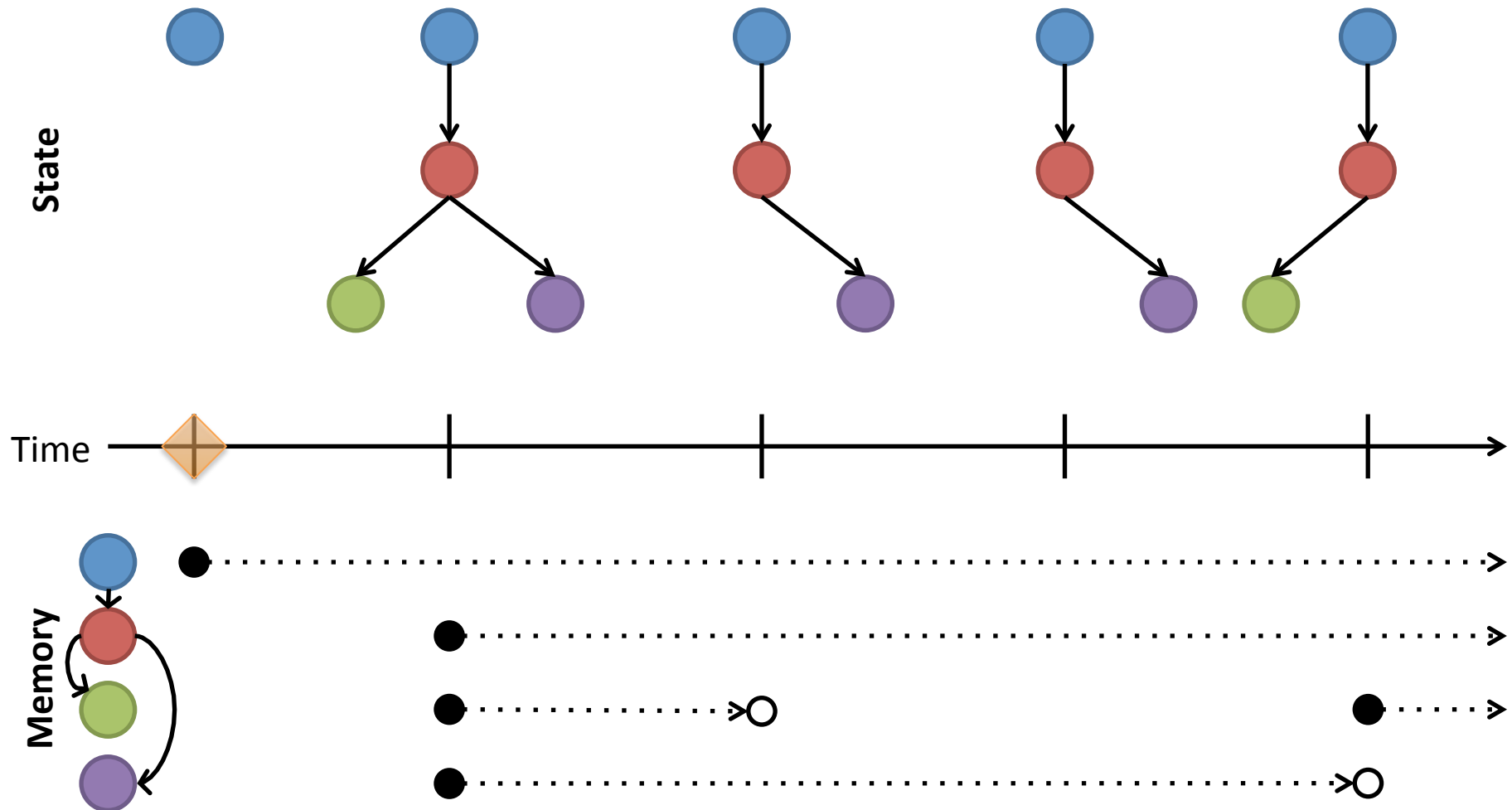
- Interval-based representation, encoding, search, and reconstruction
- Scale with state *changes* (discrete edge +/-)

Structural Regularity

- Temporally-global structure index
- Scale with structural distinctions

Efficient Encoding & Storage

Incremental Dynamic-Graph Index



Efficient Retrieval

Overview

Cue matching is a constrained form of subgraph isomorphism

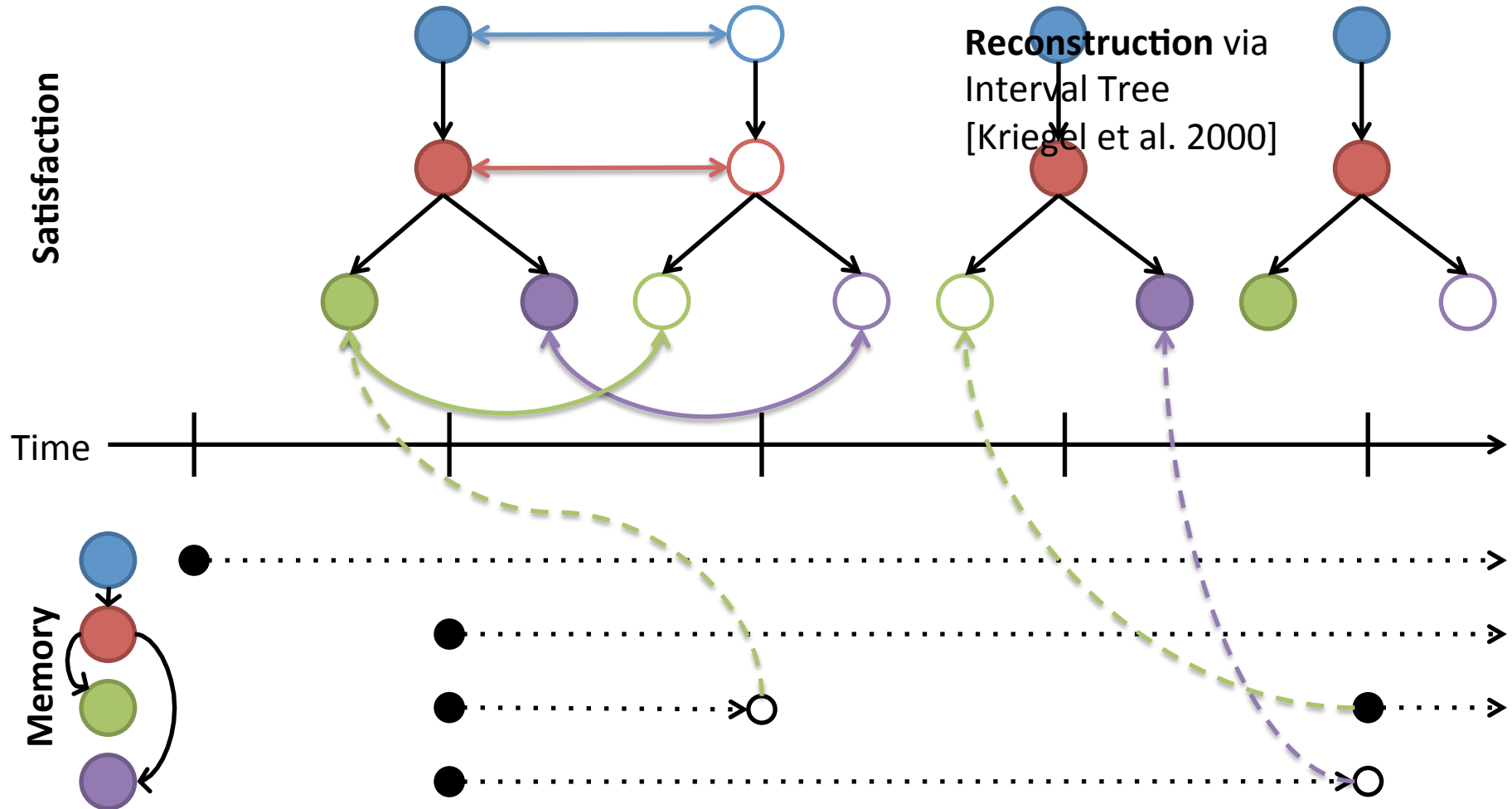
- Unify two rooted graphs with labeled edges

We utilize 2-phase matching to avoid expensive search [Forbus, Gentner, Law 1995]

- Surface: novel search algorithm (interval walk), discrimination network (DNF graph)
- Structure: standard heuristics (MCV, DFS)

Efficient Retrieval

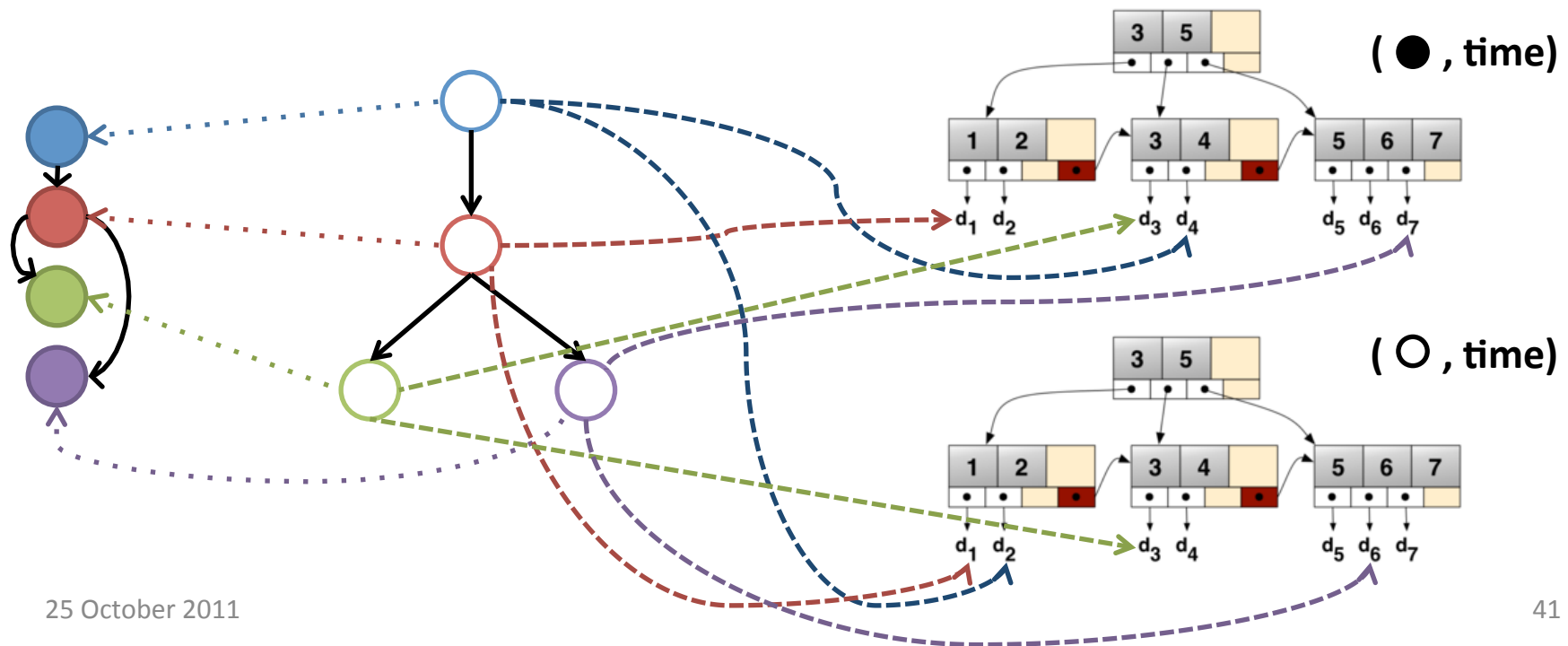
Retrieval Algorithms



Surface Match Data Structures

1. Interval Walk

- Maintain interval endpoint sorting via b+-trees
- On cue, add leaf pointers to time keyed priority queue
 - Pop as necessary to process ● or ○

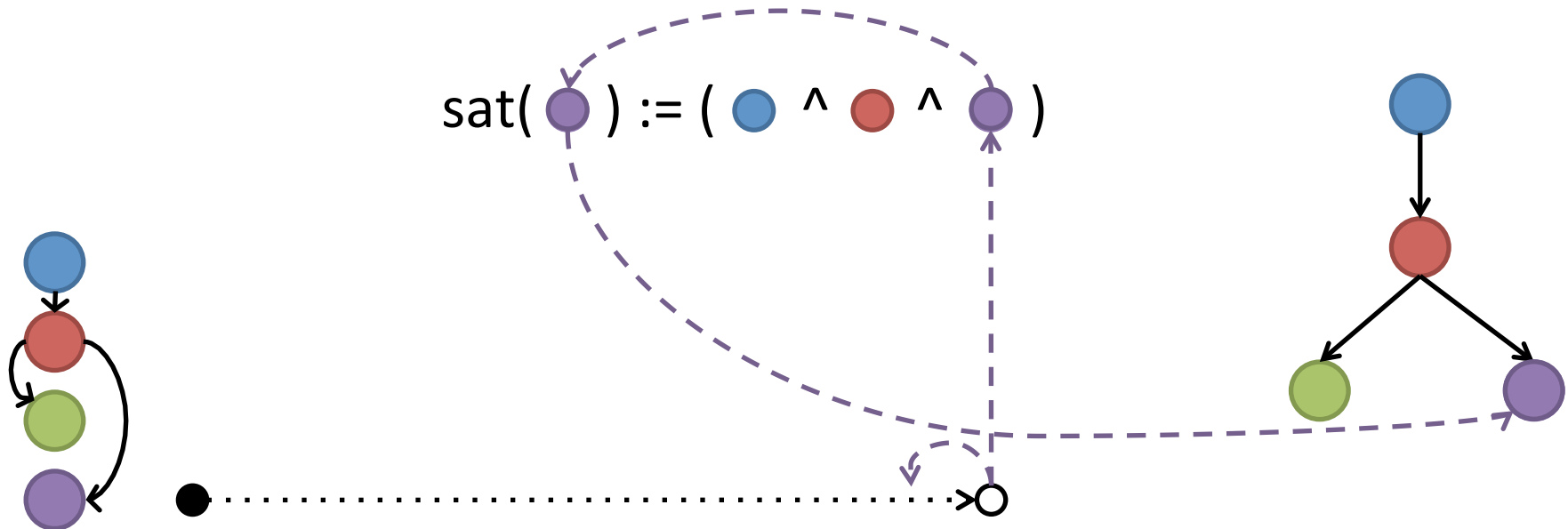


Efficient Retrieval

Surface Match Data Structures

2. Incremental Episode Scoring via DNF Graph

- Cue edges serve as minimal propagation directives
 - Maps to DNF SAT: $\text{sat}(n) := \text{sat}(n) \wedge \text{sat}(\text{par}(n))$
- On \bullet/\circ , update clause(s), possibly recurse

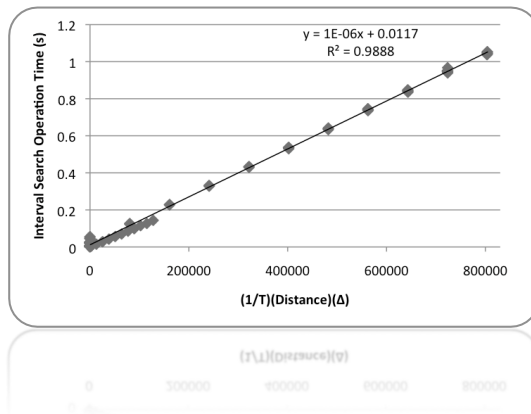


Efficient Retrieval

Scaling – [ICCBR '09]

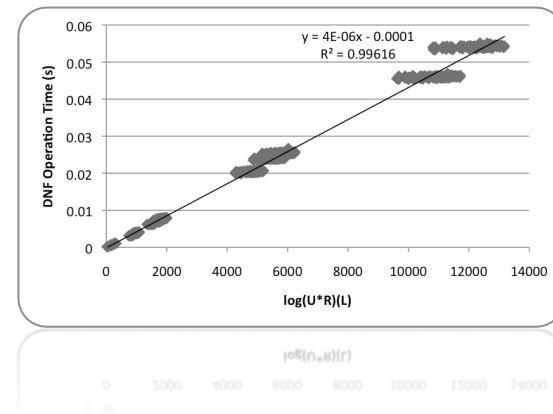
Interval Walk

$O(|\Delta| * \text{Temporal Selectivity})$



Incremental Episode Scoring

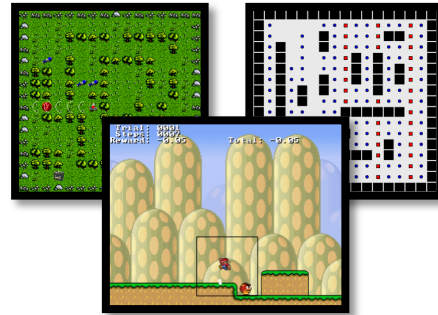
$O(|\Delta| * \text{Structural Selectivity})$



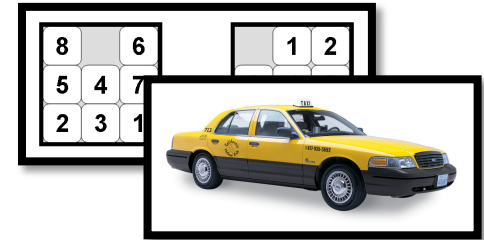
Episodic Memory

Empirical Evaluation

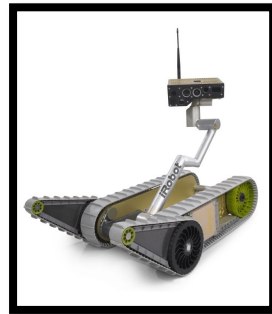
Games



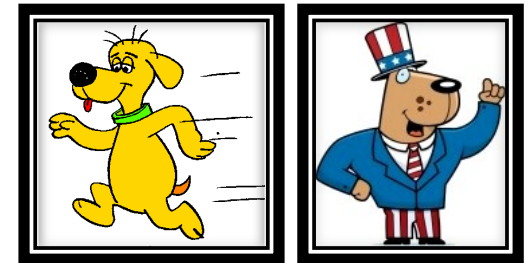
PDDL



Robotics



WSD



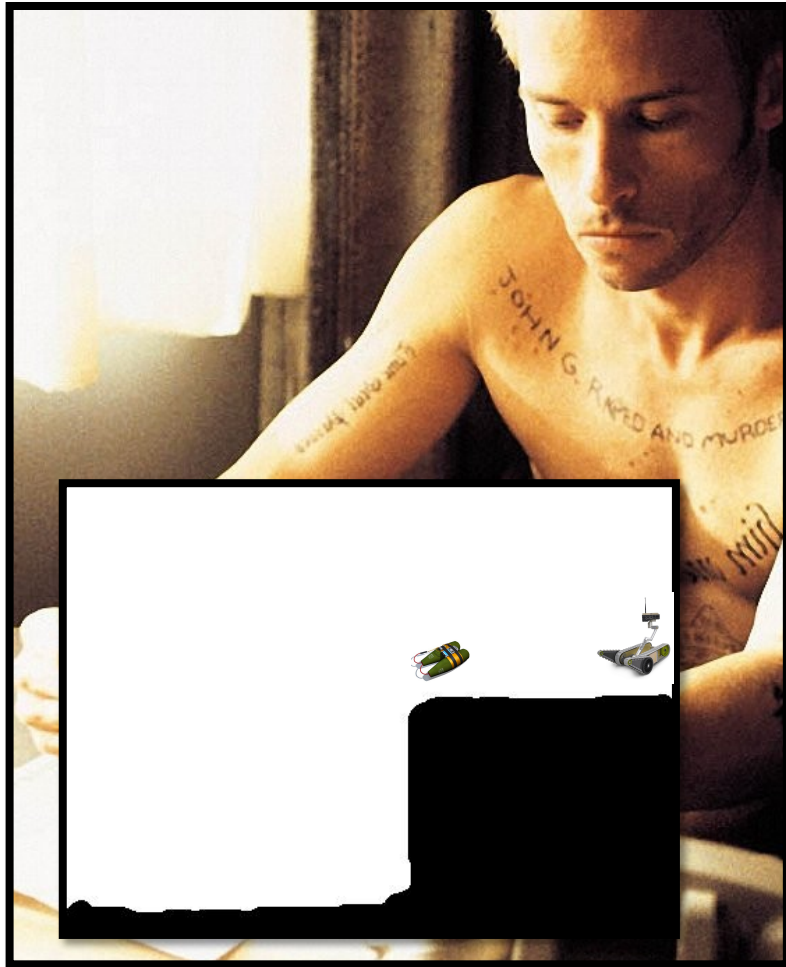
Useful: 7 general capabilities

Efficient: >100 cues, <50 msec.

Scalable: >48 hours, ~150 bytes – 2.5 kb/episode

Episodic Memory

Summary



Reactivity

- Faster than reactivity requirement for many tasks/queries in practice

Scalability

- Days of RT (millions of episodes)

Generality

- Useful in games, robotics, planning, linguistics

LTM for Intelligent Agents

Contributions

- Integrated effective and efficient semantic and episodic memories with Soar
- Novel methods that scale to large amounts of knowledge and long agent lifetimes
- Empirically evaluated on numerous tasks
 - Linguistics, robotics, games, planning
 - Desktop platforms, robotics hardware, (and mobile!)

LTM for Generally Intelligent Agents

Looking Forward

Future Directions

- Integrating context
- Automatic structure learning
- Reasoning with multiple sources of knowledge



LTM's make possible today...

- Robust decision-making
 - Improves with exploration and interaction
- Human-agent interaction
 - Complexity
 - Believability



Thank You :-)

Questions?

Nate Derbinsky

Soar Group, University of Michigan



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